RNS Number: 0616K Silver Falcon PLC 23 December 2015

23 December 2015

SILVER FALCON PLC

("Silver Falcon" or the "Company")

Suspension of trading

Silver Falcon plc (LSE:SILF), refers to its announcement of 7 December 2015.

The Company notes that there has been further significant movement in its share price. Whilst the Company is continuing discussions with a target concerning a possible transaction, no agreement has been reached and the Board cannot be certain that any such agreement will be made. Accordingly the Company has requested the immediate suspension of trading in its shares.

A further announcement will be made in due course.

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