



3 June 2025

**THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION AS STIPULATED UNDER THE UK VERSION OF THE MARKET ABUSE REGULATION NO 596/2014 WHICH IS PART OF ENGLISH LAW BY VIRTUE OF THE EUROPEAN (WITHDRAWAL) ACT 2018, AS AMENDED. ON PUBLICATION OF THIS ANNOUNCEMENT VIA A REGULATORY INFORMATION SERVICE, THIS INFORMATION IS CONSIDERED TO BE IN THE PUBLIC DOMAIN.**

## **Hemogenyx Pharmaceuticals plc**

("Hemogenyx Pharmaceuticals" or the "Company")

### **Hemogenyx Secures £451,250 to continue its Phase 1 Clinical Trials**

**And**

### **Director's Dealing**

#### **Introduction**

Hemogenyx Pharmaceuticals plc (LSE: HEMO) is pleased to announce that it has raised gross proceeds of £451,250 (before expenses) via an allotment to Vladislav Sandler of 250,000 new ordinary shares of £0.01 each ("New Ordinary Shares") at an issue price of 180.5p (the "Issue Price").

The net proceeds of this fundraise will be dedicated to the continuation of the Phase I clinical trials for the Company's Chimeric Antigen Receptor T-cell therapy ("HG-CT-1"), aimed at treating relapsed/refractory acute myeloid leukemia in adults ("R/R AML"). As shareholders will be aware, the first two patients have now been infused with HG-CT-1.

#### **Issuance of the New Ordinary Shares**

The Company is currently unable to issue and admit the New Issue Shares without either the publication of an FCA approved prospectus or relying upon an exemption to the requirement to issue a prospectus.

Consequently, this fundraise involves the acceptance by Vladislav Sandler, CEO and director of the Company to subscribe for the New Ordinary Shares at the Issue Price pursuant to the employee offer exemption under Article 1(4)(i) and 1(5) (h) of the UK Prospectus Regulation.

Following allotment of the New Ordinary Shares, Vladislav Sandler has agreed to direct their issue to an institution, who will immediately sell these New Ordinary Shares at the same Issue Price to a purchaser identified by it (the "Purchaser").

## **Warrants**

Concurrent with the purchase of the New Ordinary Shares, the Purchaser will receive warrants from the Company on a one-for-one basis. These warrants will be exercisable for a period of 36 months at an exercise price of 270 pence ("Exercise Price"), subject to adjustment in certain circumstances as set out in the warrant instrument including a reset of the Exercise Price if the Company completes a share issuance (or other transaction granting rights to subscribe for equity securities) during the Exercise Period at a price lower than the Exercise Price.

## **Total Voting Rights**

Application will be made for the 250,000 New Ordinary Shares, which will rank *pari passu* in all respects with the existing Ordinary Shares of the Company, to be admitted to the FCA official list and to trading on the equity shares (transition) category of the Official List maintained by the FCA and to trading on the main market for listed securities of the LSE, which is expected to occur on or around 8.00 a.m. on 13 June ("Admission").

Upon Admission, the total number of issued shares and the total number of voting rights in the Company will be 4,593,539.

The above figure of 4,593,539 should be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

The Company will keep the market informed of future developments as trials proceed.

## **Dr Vladislav Sandler, CEO & Co-Founder of Hemogenyx Pharmaceuticals, commented:**

"We are pleased to have secured funding from a committed investor at a premium to the prevailing market price - an indication of their confidence in the long-term potential of Hemogenyx and our HG-CT-1 program. This support enables us to continue advancing our Phase I clinical trial without undue dilution and at a pivotal moment in the development of our therapy for relapsed/refractory AML."

## **Market Abuse Regulation (MAR) Disclosure**

Certain information contained in this announcement would have been inside information for the purposes of Article 7 of Regulation No 596/2014 (as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018) until the release of this announcement. The person responsible for arranging for the release of this announcement on behalf of Hemogenyx Pharmaceuticals plc is Dr Vladislav Sandler, Chief Executive Officer & Co-Founder.

## Director's Dealing Notification

<b>1.</b>	<b>Details of the person discharging managerial responsibilities / person closely associated</b>						
<b>a)</b>	<b>Name</b>	Vladislav Sandler					
<b>2.</b>	<b>Reason for the Notification</b>						
<b>a)</b>	<b>Position/status</b>	PDMR					
<b>b)</b>	<b>Initial notification / Amendment</b>	Initial notification					
<b>3.</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>						
<b>a)</b>	<b>Name</b>	Hemogenyx Pharmaceuticals plc					
<b>b)</b>	<b>LEI</b>	2138008L93GYU5GN6179					
<b>4.</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>						
<b>a)</b>	<b>Description of the Financial instrument, type of instrument Identification Code</b>	Ordinary Shares of £0.01  GB00BQVXM815					
<b>b)</b>	<b>Nature of the transaction</b>	Off Market Purchase					
<b>c)</b>	<b>Price(s) and volume(s)</b>	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>180.5 pence per Ordinary Share</td> <td>250,000 Ordinary Shares</td> </tr> </tbody> </table>	Price(s)	Volume(s)	180.5 pence per Ordinary Share	250,000 Ordinary Shares	
Price(s)	Volume(s)						
180.5 pence per Ordinary Share	250,000 Ordinary Shares						
<b>d)</b>	<b>Aggregated information:</b>  <b>Aggregated volume</b>  <b>Price</b>	250,000 Ordinary Shares  180.5 pence per Ordinary Share					
<b>e)</b>	<b>Dates of the transactions</b>	3 June 2025					
<b>f)</b>	<b>Place of the transactions</b>	London					

## Enquiries:

### **Hemogenyx Pharmaceuticals plc**

<https://hemogenyx.com>

Dr Vladislav Sandler, Chief Executive Officer & Co-Founder

[headquarters@hemogenyx.com](mailto:headquarters@hemogenyx.com)

Peter Redmond, Director

[peter.redmond@hemogenyx.com](mailto:peter.redmond@hemogenyx.com)

### **SP Angel Corporate Finance LLP**

Tel: +44 (0)20 3470 0470

Matthew Johnson, Vadim Alexandre, Adam Cowl

### **Peterhouse Capital Limited**

Tel: +44 (0)20 7469 0930

Lucy Williams, Duncan Vasey, Charles Goodfellow

## **About Hemogenyx Pharmaceuticals plc**

Hemogenyx Pharmaceuticals is a publicly traded company (LSE: HEMO) headquartered in London, with its US operating subsidiaries, Hemogenyx Pharmaceuticals LLC and Immugenyx LLC, located in New York City at its state-of-the-art research facility.

The Company is a clinical stage biopharmaceutical group developing new medicines and treatments to treat blood and autoimmune diseases. Hemogenyx Pharmaceuticals is developing several distinct and complementary product candidates, as well as platform technologies that it uses as engines for novel product development.